



## COMMITTEE ACTION ITEM SUMMARY REPORT

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**To:** Ozaukee County Board Members, Support Doc Resolution #07-14, 6/6/07

**AGENDA ITEM:** Resolution to Seek Approval for Ozaukee County Human Services Department to respond to a State Request for Proposal (RFP) to administer Family Care.

**PREPARED & APPROVED BY:** Robert Haupt, Tom Meaux

**BACKGROUND INFORMATION:** For more info, see the Family Partnership Care Management Coalition web site; [www.familypartnershipltc.org/cms/](http://www.familypartnershipltc.org/cms/) Highlights of the WI Family Care initiative:

- Realistic way of managing care with the pending increase of aging citizens in WI
- A proven Long Term Care Program (LTC) saving \$456/mo/client in pilot counties
- Aging and Disability Resource Center (ADRC) serves as the gatekeeper for info and screenings to determining functional and financial eligibility (Est. 15 to 20%)
- Current system encourages nursing home vs. less pricey & restrictive options
- Eligible clients or their guardians are part of a team that purchases needed services in a more efficient manner
- Earlier intervention prevents a person's condition from deteriorating to the point where hospital or nursing home care is required
- Regional Delivery of Services creates efficiencies and increases potential resources with the goal of eliminating all waiting lists for services
- Reduces court ordered services; difficult to budget & highly stressful situations

**ANALYSIS:** Ozaukee County Board approval to participate in the Family Partnership Care Management Coalition to respond to a State RFP seeking LTC Initiative.

**FISCAL IMPACT:** The Family Care expansion plan sets each county's financial obligation to the amount locally expended in 2006 for LTC programs. The estimate of the cost to Ozaukee County for the first year under Family Care is \$1,943,342 which represents 78.82% of our 2006 Basic County Allocation (BCA) of \$2,465,498. The current recommendation recently adopted by the State Joint Finance Committee (15-1 vote) would phase in local cost reductions (starting 2009 through 2012) to 22% of BCA or \$542,410. The 22% represents the average local share of the Family Care pilot counties and is a triumph of the Wisconsin Counties Association (WCA) lobbying efforts.

**FUNDING SOURCE:** The state plans on "holding back" a percentage of community aids and use all other state and federal revenue utilized for those eligible for LTC programs.

**COMMITTEE RECOMMENDATION:** County Board approval for the Ozaukee County Human Services Dept. to respond to LTC/RFP from the WI Department of Health and Family Services. Ozaukee County is one member of a regional consortium that desires to respond to this request for proposals. The Health and Human Services Board unanimously approved participation in responding to a RFP to administer a LTC Reform Program.

**SUPPORTING MEMBERS:** Chairman Joe Dean, Cindy Bock, Katie Callen, and John Hilber